



ESTONIAN FOUNDATION OF CANADA  
EESTI SIHTKAPITAL KANADAS

**ESTONIAN FOUNDATION OF CANADA**  
G2 – 3 Madison Ave. Toronto, ON Canada M5R 2S2  
Tel: 416 465-5600  
Registered Charitable number: 89145 2575 RR0001

**Authorization to Transfer Shares of publicly traded Securities**

Donor's Name and Address: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Donor's Bank/Credit Union: \_\_\_\_\_  
 Name of Brokerage Firm/Dealer: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Name of Donor's Advisor/Broker: \_\_\_\_\_  
 Phone or email: \_\_\_\_\_

Authorization to Donor's Broker:

This is your authorization to transfer the following shares listed below from my account, IN KIND (not sold first) to the account of the *Estonian Foundation of Canada* held at:  
 Aviso Wealth [Credential Securities Inc.]  
 Account# 502339A1      FINS/Dealer: 7799      CUID: CRED      DTC: 5083

Account Number	Name of Security	Symbol/CUSIP	Number of Shares/Units
_____	_____	_____	_____
_____	_____	_____	_____

Remarks/Special Instructions:  
 \_\_\_\_\_  
 \_\_\_\_\_

**Send to:** Estonian Foundation of Canada  
 Camille Li  
 Aviso Wealth [Credential Securities Inc.]  
 700 -1111 West Georgia St, Vancouver, BC V6E 4T6

Phone: 604-742-2918  
 Email: [cli@aviso.ca](mailto:cli@aviso.ca) or [cqcpssupport@aviso.ca](mailto:cqcpssupport@aviso.ca) (client services inbox).

Brokers: for further information  
 Toronto: 416-360-2327 or email: [tomiukclientservices@cclgroup.com](mailto:tomiukclientservices@cclgroup.com)  
 Also: **Email copy** of completed form to EFC office: [info@estonianfoundation.ca](mailto:info@estonianfoundation.ca)

Authorized Signature of Donor \_\_\_\_\_ Date: \_\_\_\_\_  
 and joint account holder (if applicable) \_\_\_\_\_ Date: \_\_\_\_\_

Instructions and Additional Information:

1. This form may be completed and submitted by a Broker/ Dealer or Donor.
2. The form and signatures may be submitted electronically.
3. The transfer of gifts is usually completed within a few business days of receipt, providing all information and signatures are correct.
4. The value of the gift is determined on the day that the shares arrive in the EFC account.
5. The name(s) of the Donor as completed on this form will be the name(s) used by the Estonian Foundation of Canada (EFC) to issue a tax receipt.
6. Unless otherwise requested, the official tax receipt for this gift will be added to all gifts made by this donor to EFC in the current year. The donor's total tax receipt will be sent within the first two months of the following calendar year.
7. There is no fee charged by Aviso Wealth [part of Credential Securities Inc.] or by EFC to accept, sell or transfer the gifted shares.
8. Please contact EFC for any specific instructions or directions relating to your gift.
9. The current EFC board member for you or your Broker/Dealer to contact is:  
Lia Hess [lia.hess@manulifesecurities.ca](mailto:lia.hess@manulifesecurities.ca) or 905-541-1900
10. Forward a completed copy to the EFC office to ensure that shares can be correctly identified when they are transferred, along with any instructions.  
[info@estonianfoundation.ca](mailto:info@estonianfoundation.ca)